

# Notice to Shareholders of: Amundi Fund Solutions

28/02/2025

Dear Shareholder,

The Board of Directors of Amundi Fund Solutions (the “SICAV”) is writing to you to advise you of the following changes to the prospectus of the SICAV (the “Prospectus”) which will be reflected in the next version of the Prospectus:

## 1. Change of name of the Amundi Fund Solutions – Conservative and Amundi Fund Solutions – Balanced sub-funds (the “Sub-Funds”)

In order to better reflect the investment policies of the Sub-Funds listed below, the Board decided to change their names as follows:

Current name	New name
Amundi Fund Solutions – Conservative	Amundi Fund Solutions – Multi-Asset Conservative
Amundi Fund Solutions – Balanced	Amundi Fund Solutions – Multi-Asset Balanced

The change of name of the Sub-Funds will have no impact on the way the Sub-Funds are being managed nor on their investors.

## 2. Change of name of the Amundi Fund Solutions – Sustainable Growth (the “Sub-Fund”)

Considering the requirements of the ESMA Guidelines on fund’s names using ESG or sustainability-related terms, the Board decided to change the name of the “Amundi Fund Solutions – Sustainable Growth” sub-fund into “Amundi Fund Solutions – Multi-Asset Growth”.

As a result, the Board has decided to remove the following provisions from the investment policy of the Sub-Fund:

*“The Sub-Fund seeks to provide attractive risk-adjusted returns through exposure to a diversified portfolio of funds that invest in companies with fundamental value propositions, and with strong ESG profiles or demonstrating ESG improvement. The Sub-Fund is characterised by an actively managed allocation across a broad and diversified range of asset classes and*

*managers, with an investment framework focusing on assets and manager selection which seek to generate long-term sustainable capital growth. The Investment Manager uses its own economic analysis and a top-down approach to determine the most attractive asset types and geographical regions and, within those, the optimal manager selection to gain exposure to those asset classes.”*

*“The Sub-Fund’s sustainable investment strategy is based around three allocations themes:*

- *ESG Leaders – UCITS/UCIs that employ best-in-class ESG screening*
- *ESG Improvers - actively managed UCITS/UCIs aiming to deliver alpha by taking exposure to companies that embrace, or will embrace, a positive ESG trajectory within their business*
- *Sustainable funds – other actively managed UCITS/UCIs (pursuant to article 8 or article 9 of the Disclosure Regulation) that seek long term sustainable capital growth.”*

The SFDR annex of the Sub-Fund has been adjusted accordingly.

For the change referred to in the item 2) above, if you do not agree with these modifications, you may redeem or convert your shares of the Sub-Fund, without any conversion or redemption fees (if applicable), from the date of this notice and up to and including 31/03/2025 at the applicable net asset value per share, as provided in the Prospectus. Please note, when converting Shares onto another sub-fund charging higher sales charge, a conversion fee equal to the difference between the sales charges will continue to apply.

These changes will take effect as from 01/04/2025 and the Prospectus will be updated accordingly.

\*\*\*

Yours sincerely,

**For and on behalf of the Board**

**FUND NAME:**

Amundi Fund Solutions

**LEGAL FORM:**

SICAV

**R.C.S. Luxembourg**

B191464

**REGISTERED OFFICE:**

5, Allée Scheffer, L- 2520 Luxembourg

**MANAGEMENT COMPANY:**

Amundi Luxembourg S.A.

**LITERATURE:**

The latest prospectus of the Company and Key Information Documents are available at:

[www.amundi.lu](http://www.amundi.lu)