

Notice to Unitholders of: Amundi Soluzioni Italia

5 March 2025

The board of directors (the “**Board of Directors**”) of Amundi SGR S.p.A. (the “**Company**”), acting as management company of Amundi Soluzioni Italia (the “**Fund**”), would like to inform you of the following changes:

I) **Amendments to the section “Investment Objective and Policy” and to the pre-contractual disclosures of certain sub-funds**

On 14 May 2024, ESMA published the Guidelines on funds’ names using ESG or sustainability-related terms (the “**Guidelines**”). The Guidelines entered into force on 21 November 2024 for new sub-funds and will enter into force on 21 May 2025 for sub-funds created before 21 November 2024. Their objective is to protect investors against misleading sub-funds names which may contain inaccurate sustainability claims and to provide guidance to fund managers in relation to what ESG or sustainability-related names they can use in their funds.

In consideration of the Guidelines, after having reviewed the Fund’s sub-funds, the Board of Directors has decided to make the following changes in respect to the following sub-funds:

1. Amundi Soluzioni Italia – Progetto Azione Infrastrutture Sostenibili (renamed Amundi Soluzioni Italia – Progetto Azione Infrastrutture Responsabili),
2. Amundi Soluzioni Italia – Progetto Azione Infrastrutture Sostenibili (II) (renamed Amundi Soluzioni Italia – Progetto Azione Infrastrutture Responsabili (II)),
3. Amundi Soluzioni Italia – Progetto Azione Circular Economy,
4. Amundi Soluzioni Italia – Progetto Azione Circular Economy (II),
5. Amundi Soluzioni Italia – Progetto Azione Energy Transition (renamed Amundi Soluzioni Italia – Progetto Azione Green Technology),
6. Amundi Soluzioni Italia – Progetto Azione Energy Transition (II) (renamed Amundi Soluzioni Italia – Progetto Azione Green Technology (II)), and
7. Amundi Soluzioni Italia – Progetto Azione Futuro Green.

(the “**Sub-Funds**”)

- 1) Amendments of the description of the Sub-Funds’ investment policies in order to clarify that, as from 21 May 2025, the Sub-Funds will comply with the Paris-aligned Benchmarks criteria, i.e. they will apply exclusions to companies involved in activities considered non-aligned with the Paris Climate Agreement (coal extraction, oil, etc). Those exclusions are provided for in Art. 12 (1) (a)-(g) of the Commission Delegated Regulation (EU) 2020/1818 of 17 July 2020 supplementing Regulation (EU) 2016/1011 of the European Parliament and of the Council as regards minimum standards for EU Climate Transition Benchmarks and EU Paris-aligned Benchmarks (the “**Delegated Regulation**”).
- 2) Amendments to the pre-contractual disclosures of the Sub-Funds in order to (i) reflect the increase of the ESG aligned investments from 75% to 80% of the Sub-Funds’ portfolios and (ii) disclose that, as from 21 May 2025, the Sub-Funds will exclude companies that derive more than a certain percentage

of their revenues from fossil fuels as defined for EU Paris-aligned Benchmarks at Article 12 (1) of the Delegated Regulation.

In consideration of the Guidelines, the Board of Directors has also decided to amend the pre-contractual disclosures of the Amundi Soluzioni Italia – Progetto Azione Sociale (II) in order to (i) reflect the increase of the ESG aligned investments from 75% to 80% of its portfolio and (ii) disclose that the sub-fund does not invest in companies which fall under the exclusions of the EU Paris-aligned benchmarks as laid down under article 12 (1) (a)-(c) of the Delegated Regulation.

Furthermore, the Board of Directors has decided to amend the section “*Sustainable Investing*” by inserting a new sub-section “*Guidelines on funds’ names using ESG or sustainability-related terms*” in order to provide investors with the Guidelines description and requirements.

II) Change of name of certain sub-funds

In light of the above and to ensure consistency with the Guidelines, the Board of Directors has further decided to rename the following sub-funds as follows:

Current denomination	New denomination
Amundi Soluzioni Italia – Progetto Azione Infrastrutture Sostenibili	Amundi Soluzioni Italia – Progetto Azione Infrastrutture Responsabili
Amundi Soluzioni Italia – Progetto Azione Infrastrutture Sostenibili (II)	Amundi Soluzioni Italia – Progetto Azione Infrastrutture Responsabili (II)
Amundi Soluzioni Italia – Progetto Azione Energy Transition	Amundi Soluzioni Italia – Progetto Azione Green Technology
Amundi Soluzioni Italia – Progetto Azione Energy Transition (II)	Amundi Soluzioni Italia – Progetto Azione Green Technology (II)

These changes described in items I) and II) above have no impact on the way the Sub-Funds are managed, on the Sub-Fund's risk profiles and on the costs charged to the Sub-Funds.

Yours faithfully,

The Board of Directors

FUND NAME:

Amundi Soluzioni Italia

LEGAL FORM:

FCP

REGISTERED OFFICE OF THE MANAGEMENT COMPANY:

Via Cernaia 8/10, 20121 Milan, Italy

MANAGEMENT COMPANY:

Amundi SGR S.p.A.

LITERATURE:

The latest prospectus of the Fund is available at: www.amundi.lu